

# Ensure your business fits into your life plans

We are here to help you understand, plan for, and protect one of your most important assets.

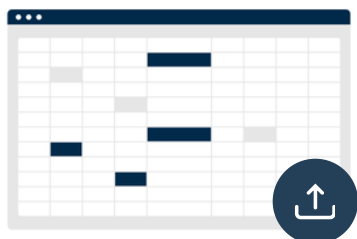
## Access valuation, wealth, and risk insights

Our business insights capability make it easy to:

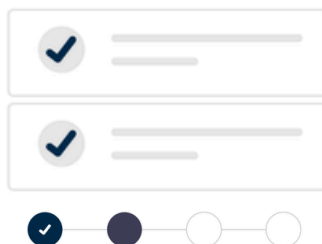
- ✓ Estimate your current valuation
- ✓ Estimate what the business needs to be worth to achieve your goals
- ✓ Identify opportunities to grow your business value
- ✓ Identify key business risks and mitigation strategies
- ✓ Use valuation estimates to support your personal financial plan
- ✓ Explore future succession & exit plans based on your values and ideal timeline

## Personalized to your business and goals

Securely share basic financial and business info to get insights that matter with ease.



Link  **intuit quickbooks.**  
or upload tax returns



Complete  
business survey



Access  
personalized insights

