



Michael, this guide will help us align your plans for your life, legacy, wealth, and business.

Cory Siegfried | Mainstreet Advisory

The wealth potential of your business

You've worked hard to build a valuable business. We're here to help you estimate what your business is worth today and what it needs to be worth at exit to reach your life goals.

Current valuation (est.)	\$43,817,787
Goal valuation by 2033	\$55,555,556
Goal net exit proceeds	\$50,000,000

Align business goals with your wealth goals

Feel confident in how your business fits into your life path by gaining clarity on the business performance needed to reach your goal valuation.

Goal EBITDA	\$5,219,871
Goal annual revenue growth	3%
Impact of business risk on value	● 4-6%

Look forward to life beyond ownership

Together we will identify what's most important to you when the time comes to exit and align your transition plan with your priorities.

Ideal years to exit	8 years
Ideal exit path	Open to explore options
Exit readiness score	52 out of 100

Protect the value of your equity

Protecting the value of your equity from unforeseen events is critical to managing potential risks to your wealth. An updated buy-sell agreement and insurance policy protects your value in the event of death, disability, or dispute.

Value of equity you own	\$43,817,787
Buy-sell agreement and insurance status	Not in place
Risk to equity owned	High